



"We're here in the city of Toulouse for the annual EAGE conference, and it's one year after our 100th anniversary. Our company has been all about change throughout those 100 years, constantly adapting, and that's exactly what the conference theme is all about."

### Kevin McLachlan

SVP Exploration, TotalEnergies
Local Advisory Chair for EAGE Annual 2025

### **ABOUT THE EVENT**

The 86<sup>th</sup> EAGE Annual Conference & Exhibition was held from 2–5 June 2025 in Toulouse, France, marking another successful edition of Europe's leading geoscience and engineering event. This year's conference provided a dynamic platform for professionals across academia, industry, and government to exchange knowledge, foster collaboration, and explore the latest innovations shaping the future of energy. Hosted in partnership with TotalEnergies, the event was held under the central theme: "Navigating Change: Geosciences Shaping a Sustainable Transition." This theme underscored the evolving role of geoscience and engineering in addressing the urgent challenges of the global energy transition. Attendees engaged in a rich programme that highlighted developments in low-carbon technologies, renewable energy solutions, and responsible approaches to oil and gas exploration.

Over four days, the conference welcomed thousands of participants, featured high-level keynote sessions, technical presentations, workshops, and a vibrant exhibition floor. Special attention was given to cross-disciplinary collaboration, innovation in energy technologies, and pathways toward sustainability.

We thank all speakers, sponsors, exhibitors, volunteers, and attendees who contributed to the success of the 2025 edition. This report outlines the main highlights, data, and outcomes from the event. We look forward to continuing these vital conversations at the **87**<sup>th</sup> **EAGE Annual**, to be held in **Aberdeen**, **United Kingdom**, from **8–11 June 2026**.



# **EAGE ANNUAL 2025 IN NUMBERS**



5800

Registrations



85

**Countries** 



645

Participating Organizations



50+

Strategic Programme Speakers



1250

**Presentations** 



200+

**Exhibitors** 











## **CONFERENCE AND EXHIBITION**

Toulouse, France, a city recognised for its leadership in science, technology, and innovation, served as a fitting host for the 86<sup>th</sup> EAGE Annual Conference & Exhibition. As a major centre for aerospace and energy research, Toulouse provided a strategically relevant setting that aligned with the conference's focus on the energy transition and the future of geoscience. The Local Advisory Committee collaborated closely with EAGE and key industry stakeholders to shape a programme that reflected both global priorities and regional expertise. Valuable contributions from the French geoscientific community played a critical role in enhancing the quality and relevance of the technical content. This strong regional engagement broadened the scope of discussions, addressing international challenges while showcasing local innovation and leadership.

The Exhibition floor was a major hub of activity, with exhibitors reporting high engagement from both long-term clients and new prospects. Three dedicated theatres; Energy Transition, Digital Transformation, and the International Prospecting Centre, drew full sessions and delivered high-value insights, reinforcing the Exhibition's role as a global platform for knowledge exchange and commercial growth.

89%
made new business contacts

77%
expect new contracts post-event

Source: Post-event survey



"In my opinion, what makes your platform such a great and unique one is the partnership and the atmosphere, where we can meet people and mingle across the whole industry. The people, the operators, the contractors, the startups, you've got the whole ecosystem here."

### Gautier Baudot

VP Exploration Excellence & Transformation
TotalEnergies
Co-Chair EAGE 2025 LAC



## **OPENING CEREMONY**

The Opening Ceremony, the most attended in EAGE history, set a dynamic tone by emphasizing geoscience's strategic role in the energy transition.

In a leadership interview, Kevin McLachlan of TotalEnergies reflected on the company's 100-year journey and its dual commitment to hydrocarbons and renewables, highlighting \$4.5 billion in annual investments in low-carbon energy. He reaffirmed the essential role of geoscientists in both traditional exploration and sustainable innovation, emphasizing their continued importance in TotalEnergies' "more energy, less emissions" strategy.

A high-level debate titled "Navigating Change: Geosciences Shaping a Sustainable Future" brought together leaders from TotalEnergies, BP, Viridien, S&P Global, and the World Energy Council. Panelists emphasized the lasting importance of oil and gas, the need for simultaneous investment in energy production and emissions reduction, and the evolving skillsets required of geoscientists.

In his keynote presentation, Dr. Scott Tinker offered a pragmatic perspective, advocating for energy diversity and acknowledging the complex realities of global energy access. His call to "power all the people" reinforced the conference's central message: geosciences are vital to building secure, inclusive, and sustainable energy systems.





















# EAGE AWARDS AND BEST LOCAL CHAPTER PRIZES

The Awards Ceremony honoured excellence in geoscience research, innovation, and professional service through the EAGE Achievement and Best Paper Awards, celebrating key contributions in applied geophysics, geological sciences, and energy.

#### **CONGRATULATIONS TO THE 2025 AWARD WINNERS:**

Desiderius Erasmus Award: Carlos Torres-Verdin

Honorary Membership Award: Luigi Zanzi

Alfred Wegener Award: **Hugh Daigle** Schlumberger Award: **Tijmen Jan Moser** 

Arie van Weelden Award: Chao Song and Myrto Papadopoulou

Candidates were nominated by members and selected by an international Awards Committee.

EAGE Local Chapters are scientific communities that collaborate closely with the Association to advance geoscience, endorse EAGE initiatives, and provide training and professional development. Annually, EAGE assesses their activities and awards the most active chapters.

Best Local Chapter of the Year: LC Kuwait

Best Local Chapter 2025 "Newcomer": LC Mumbai



# **DELEGATES OVERVIEW**

### Visitors by region









Visitors by sector



32% ENERGY OPERATOR



18% UNIVERSITY/
EDUCATIONAL INSTITUTE

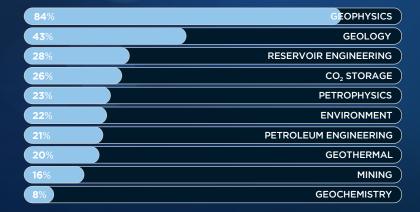


41% SERVICE COMPANY



09% other

### Visitors by discipline



#### Visitors by professional focus

53%	RESEARCH AND DEVELOPMENT
52%	EXPLORATION
47%	GEOPHYSICAL DATA PROCESSING
38%	GEOPHYSICAL DATA ACQUISITION
30%	ACADEMIC
30%	INTERPRETATION STUDIES
26%	ENVIRONMENTAL FOCUS
26%	CONSULTING
21%	MANAGEMENT
20%	TRAINING
14%	PRODUCTION
14%	ENGINEERING GEOLOGY
13%	MARKETING AND SALES
7%	ECONOMICS AND PLANNING
3%	HR AND RECRUITMENT





The fieldtrip in Boussens organized in the frame of the EAGE2025 was amazing. Just 1h from Toulouse, we visited the TotalEnergies core warehouse with 500 km of samples from 120 countries. A core workshop sparked discussions on clastic depositional models, followed by gold panning and a lecture, everyone returned with gold flakes in their pockets and much more in their eyes!

### Ferome Hennuy

Head of Geosciences Thematics Department TotalEnergies



"The quality of the technical program really reflects the dedication and expertise of our members. For me, that program is always a highlight of the conference, especially the move toward more integrated papers rather than purely geophysical ones. I think that's a great direction for the future."

### Walter Rietveld

Seismic Delivery Manager, BP



"Toulouse was a vibrant and welcoming host city, and the modern conference venue provided the perfect setting for this year's EAGE Annual. The theme of the conference was brought to life through a diverse range of technical talks and cutting-edge industry showcases. It was inspiring to see how the geoscience and engineering community is stepping up to meet sustainability challenges through collaboration, innovation, and shared purpose, and the chance to reconnect with peers, former colleagues, and friends made the experience even more rewarding."

## Timothy Tylor-jones

Senior Geophysicist, BP Vice Chair, EAGE Oil and Gas Geoscience Circle





"This one was really good at putting a program together that was really fostering energy transition, but also hardcore oil and gas exploration, geophysics talks and discussion. This one is a real success.

And it's bringing all those diverse perspectives."

### Marie Planckaert

**VP Exploration Carbon Storage, TotalEnergies** 



Senior Geoscientist, Survey & GeoEngineering

"It has been wonderful to be here in the lovely city of Toulouse for EAGE. I've enjoyed making new connections with other industry professionals, meeting with vendors, familiar and new, and attending high quality technical talks to further develop my geophysical capability and knowledge."

**Vysus Group** 

## Nandini Nagra

Geophysical Analyst, BP





## A SELECTION OF SPEAKERS AT EAGE ANNUAL 2025



**Sophie Zurquiyah** CFO. Viridien



Ariel Flores SVP Subsurface, bp



Marie-Line Vaiani Secretary General French Energy Council



**Gautier Baudot**VP Exploration Excellence & Transformation
TotalEnergies



Scott Tinker Chairman Switch Energy Alliance Chief Executive Officer Tinker Energy Associate:



Bruno Michel Vice President Geoscience Samp; Reservoir TotalEnergies



Trygve Randen
SVP Digital Products &
Solutions



Wadii El Karkouri EVP of Imaging and Technology TGS



**Bob Fryklund** Chief Upstream Strategist S&Damp; P Global Commodity Insights



Rachael Moreland Vice President Energy Software & Advanced Analytics S&P Global Commodity Insights



**Andrew Latham** SVP Energy Research Wood Mackenzie



Eugene Okpere EVP Exploration Strategy & Portfolio Shell



Aldo Napolitano Exploration Director



Arnd Wilhelms SVP Subsurface Equinor



Chris Page EVP New Business Development



**Will Ashby**EVP New Energy Solutions
TGS



Frederique Fournier
Director of Georesources
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Carel Hooijkaas EVP Operations



Ahmad Faisal Bakar VP Exploration PETRONAS



Simen Moxnes
Senior Advisor New Energy
Systems
Fauinor



Marie Planckaert VP Exploration Carbon Storage TotalEnergies



John Ardill
VP Global Exploration
ExxonMobil



"The technical program of the EAGE Annual 2025 effectively embodied the "Navigating Change" theme. While there was a continued emphasis on knowledge transfer and technology development in hydrocarbon exploration and production, particularly with full waveform inversion (FWI) applications in geologically complex areas as one of the most popular themes, a noticeable shift towards sustainable energies was evident. We had many strong CCS-related sessions, and geothermal exploration and corresponding technologies were among the hot topics."

### Martin Widmaier

VP Geophysical Support, TGS EAGE Technical Programme Officer

### TECHNICAL PROGRAMME

The Technical Programme at EAGE Annual 2025 in Toulouse reflected the strength, diversity, and global reach of the geoscience community. Developed through an international call for papers, it received over 1,700 submissions from 65 countries, demonstrating broad engagement and the continued global relevance of the conference. The resulting agenda offered a balanced, multidisciplinary selection of sessions covering core themes in oil and gas, sustainable energy, and near-surface geosciences.

Among the most well-attended topics were Full Waveform Inversion, Carbon Capture and Storage, and Machine Learning & Artificial Intelligence, reflecting the industry's technical focus and growing interest in innovation and sustainability. Sessions were organised by application area to promote targeted dialogue and cross-sector knowledge sharing. The programme also benefited from the active involvement of EAGE's Technical Communities, whose members helped shape the agenda by proposing key topics and coordinating dedicated sessions, ensuring strong representation of both emerging and established interests.

### **Topics of presentations**



90%

of attendees highly appreciated the level of expertise demonstrated by the presenters

**88**%

of attendees expressed satisfaction with the quality and content of the technical presentations



## STRATEGIC PROGRAMME

The Strategic Programme at EAGE Annual 2025 provided a vital platform for high-level discussions on the future of geoscience and its role in the energy transition. With 13 sessions, it featured senior executives and thought leaders addressing key industry challenges, from digital transformation and innovation to workforce development and responsible exploration. Through debates, keynotes, and panel sessions, the programme encouraged cross-disciplinary dialogue and a forward-looking perspective. It effectively bridged technical insight with societal expectations, highlighting the need for collaboration and adaptability. Strong engagement reaffirmed its value as a space for leadership exchange and strategic thinking.



**S&P Global Commodity Insights** partnered with **EAGE** as a **Knowledge Partner** for **EAGE Annual 2025**. As part of this collaboration, S&P Global released two key publications: an **executive brief** available ahead of the event and an **extended report** launched during the conference. The strong interest and positive feedback reflect EAGE's commitment to fostering collaboration and sharing knowledge across the geoscience and engineering communities.



90%

of participants were impressed with the Strategic Programme, highlighting the relevance of the discussions delivered







"We've been able to interact with our customers at a deeper level than we normally do at a convention like this.

It's also helped us understand both the technical approaches and the strategic approaches of the E&P industry, and what those challenges are that are sitting on our customers' whiteboards."

### Rachael Moreland

Vice President, Energy Software & Advanced Analytics S&P Global Commodity Insights



# EMBRACING DIGITALIZATION AT EAGE ANNUAL

Digitalisation featured prominently across the EAGE Annual 2025 programme, reflecting its growing influence within the geoscience and energy sectors.

The **Digital Transformation Area (DTA)** served as a central platform for showcasing these developments. Through lightning talks, deep dive sessions, and panel discussions, industry experts shared insights into the latest digital applications in areas such as the impact on people, impact of AI on workflows, and the use of AR/VR in exploration and the European Geologic Data Infrastructure.

Digital topics were also integrated across the broader programme through **short courses** and **workshops** on seismic acquisition, reservoir characterisation, and advanced data processing methods. A standout session in the strategic programme, **"The Impact of AI on Future Ways of Working,"** addressed how digitalisation is transforming business models and leadership in the energy sector.

Our Al-driven tools, like the **Event Assistant Bot** and **EarthDoc Al** were well received, reflecting strong interest in smarter, more intuitive member services.

A dedicated **hackathon** provided participants with a hands-on opportunity to develop agentic Al applications that help geoscientists in their daily work, encouraging collaboration and innovation among early-career professionals and digital specialists.



EAGE will build on this progress with the **6<sup>th</sup> EAGE Digitalization Conference and Exhibition**, taking place from **16–19 March 2026 in Stavanger, Norway**.











# ENERGY TRANSITION AT THE HEART OF EAGE ANNUAL

The energy transition remained a central focus at **EAGE Annual 2025**, reflecting the geoscience community's growing commitment to supporting global net-zero goals. Under the event's theme, "Navigating Change: Geosciences Shaping a Sustainable Transition," the programme featured a broad and integrated range of content exploring how geoscientists are enabling a more sustainable energy future.

The **Energy Transition Area (ETA)** hosted discussions and presentations on key topics such as carbon capture and storage, geothermal energy, offshore wind, natural hydrogen, and critical raw materials. In addition to technical innovations, sessions also highlighted the importance of public engagement, science communication, and an interesting comparison of the carbon emissions reduction ambitions and roadmaps of key players across upstream Oil & Gas and other industries.

**Strategic panels** and plenaries gathered diverse perspectives on the future of energy, the integration of renewables, workforce transformation, and the role of leadership and diversity in innovation.

Complementing these were **short courses**, **workshops**, and **technical sessions** spanning the energy transition value chain, from exploration and resource development to monitoring and integration.



Looking ahead, EAGE will continue to expand its focus on the energy transition at the 6<sup>th</sup> EAGE Global Energy Transition

Conference & Exhibition, taking place from 27–31 October
2025 in Rotterdam, The Netherlands.



## **WORKSHOPS & SHORT COURSES**

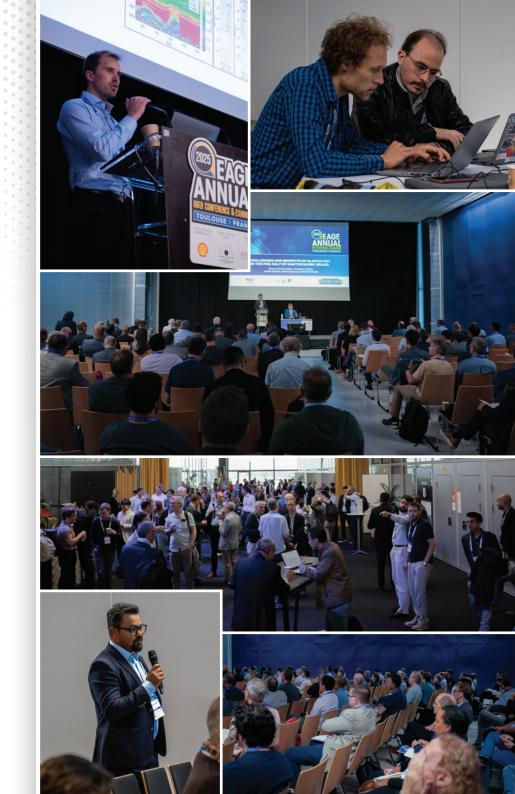
Beyond the main conference and exhibition, the EAGE Annual offers a rich selection of side activities designed to explore emerging topics in greater detail, gain practical insights, and interact with peers and experts in more focused settings.

#### Workshops

This year's programme featured 17 workshops addressing cutting-edge developments in geoscience and the energy transition. Topics included CCS monitoring and field-proven MMV technologies,  $\rm CO_2$  storage monitoring, offshore wind seismic acquisition and processing, hydrogen storage and exploration, 4D seismic monitoring, advanced imaging techniques such as full-waveform inversion, and the role of Al and foundation models in geosciences. The workshops drew strong participation from both industry and academia, offering in-depth discussions on technical challenges and innovation.

#### **Short courses**

The EAGE Annual 2025 welcomed over 130 participants in five dynamic short courses. Covering key topics such as hydrogen exploration, compressive sensing, seismic processing, full waveform inversion (FWI), and geoscience communication, the programme provided valuable learning opportunities and fostered lively discussion on emerging techniques and innovations in geoscience and engineering.













### FIELD TRIPS

Featured five field trips, ranging from half-day to two-days, in geologically and technologically significant locations around Toulouse. From Boussen's subsurface sites to Pyrenean outcrops, participants explored natural hydrogen and fractured reservoirs, showcasing the power of combining geoscience and engineering in real-world settings.



"Gold is where you find it. We may have found no more than 10 specs of gold, but we walked away much richer — in experience, connections, and memories. Thanks to EAGE for the unique gold panning field trip south of Toulouse."

Tanya Colwell
GeoSoftware

"The field trip exploring natural hydrogen in the Pyrenean piedmont provided an excellent overview of recent advances in natural hydrogen exploration. The outcrop examples in the field explained with results from past wells drilled in the area really helped in grasping the big picture of natural hydrogen generation and storage in the area."

Zhirong Cai Geologist, GSU



## **COMMUNITY ACTIVITIES**

Through our network of over 18 Communities and 28 Local Chapters, we fostered multidisciplinary geoscience connections and shared experiences that supported both professional and personal growth. Highlights included a Hackathon led by the EAGE AI Committee, the popular Brain Match networking activity, and impactful sessions by the new community on Geoscience Communication and Public Engagement. Local Chapters contributed to vibrant discussions during the Geosecrets of France and the Local Chapters Panel. On Wednesday, the Annual General Meeting updated members on key achievements and progress from the past year.

Top community activities this year:

- Hackathon: Teams, guided by the EAGE AI Committee, developed agentic AI applications capable of interacting through the Model Context Protocol.
- Brain Match: Many new connections were made through this personalized networking activity, open to all participants.
- Geoscience Narratives: How to engage the public through storytelling:
   Speakers shared experiences and concrete examples of public engagement through storytelling within the energy sector and as enablers of the energy transition.
- Geoscience Communication for Policy: The panel session explored how we can communicate our science more effectively to develop stronger partnerships with project stakeholders for successful project outcomes.





"Modern geoscience needs better 'Earth stories' and geoscientists – the narrators of the planet's ancient past – need to become better storytellers to translate dry, abstract technical information into compelling narratives that resonate with nongeoscience audiences and help them navigate future energy trajectories."

### lain Stewart

EAGE Geoscience Communication and Public Engagement Community, RSS/University of Plymouth







## STUDENT ACTIVITIES

Students attending the conference enjoyed a dynamic, intellectually stimulating programme designed to foster academic growth and professional development. Activities allowed participants to apply geoscientific knowledge, engage with industry experts, and connect globally. A standout was the **Laurie Dake Challenge**, where teams tackled CO<sub>2</sub> mitigation via mineralization strategies—congrats to the winning team KAUST (King Abdullah University of Science and Technology). Students joined a **Geological Walk** exploring Toulouse's geo-heritage and flood-related geomorphology. The **GeoQuiz** added a fun, fast-paced test of expertise, while **Trial Interviews** offered valuable career prep. The event wrapped up with networking sessions that strengthened student bonds and encouraged future collaboration in geoscience.



### Omar Akshith

King Abdullah University of Science and Technology (KAUST)





# NETWORKING AND SOCIAL PROGRAMME

EAGE Annual 2025 delivered a vibrant networking and social programme that really enhanced the overall experience. The Icebreaker Reception created a welcoming atmosphere with live music and refreshments, perfect for reconnecting and meeting new people. The Accompanying Person's Tour was also a fantastic touch, offering guided sightseeing and a taste of the region's gourmet highlights.

The highlight of the week was a festive Conference Evening at the historic Victor Hugo Market, Toulouse's oldest covered market, transformed into a private venue exclusively for EAGE attendees. With over 70 stalls featuring local wines, cheeses, charcuterie, and desserts, the evening delivered a lively, relaxed atmosphere for networking and a true taste of southern France. Feedback from attendees described the event as truly memorable, with many calling it one of the best Annual conference evenings ever.



96%

of attendees valued the new contacts made during the event, highlighting the strong networking opportunities at EAGE Annual 2025





# INDUSTRY HIGHLIGHTS FROM EAGE ANNUAL 2025

### IRIS Instruments – 35<sup>th</sup> Anniversary Celebration

IRIS Instruments celebrated its 35<sup>th</sup> anniversary at EAGE Annual 2025, joined by long-time partners and customers. The onsite celebration marked over three decades of innovation in geoscientific instrumentation and highlighted strong community ties.

### SLB & TotalEnergies - Fireside Chat on Collaboration & Innovation

At EAGE Annual 2025, SLB hosted a fireside chat at their booth featuring Kevin McLachlan, Bruno Michel, and Gautier Baudot from TotalEnergies, joined by Trygve Randen. The session explored over a decade of partnership, beginning with the Intersect reservoir simulator, and highlighted the future of subsurface modeling through cloud, data, and Al integration. This collaboration underscores a shared vision for innovation and sustainability in the energy sector.

### From ExploCrowd to Ecteras

At EAGE Annual 2025, the CEO of ExploCrowd announced the launch of Ecteras, marking a new chapter in subsurface innovation.

#### **Viridien Unveils Sercel Accel**

Viridien had an exciting presence at EAGE Annual 2025, featuring packed technical sessions, live demos at their booth, and strategic insights from their leadership team. A major highlight was the launch of the Sercel Accel, the industry's first onshore drop node solution, marking a key innovation milestone.



### Eliis Announces Strategic IP Acquisition and Launch of PaleoModel JIP

At EAGE Annual 2025, Eliis announced the acquisition of C-FSM technology from Jean-Claude Dulac (Next-Shot@Geomodeling), strengthening its geoscience innovation portfolio. During the PaleoScan™ 2025.1 Launch Cocktail, C00 François Lafferriere also introduced the PaleoModel Joint Industry Project, aimed at advancing integrated earth modeling.



# REPRESENTATION ACROSS EAGE CIRCLES

EAGE is proud to represent a diverse professional community through its three dedicated Circles: Oil and Gas Geoscience Circle (OGGC), the Sustainable Energy Circle (SEC) and the Environment, Minerals, and Infrastructure Circle (EMIC, formerly the Near Surface Geoscience Circle).

This year's event saw strong participation from all three Circles, highlighting the breadth of interest and engagement across our membership.

The **Oil and Gas Geoscience Circle (OGGC)** promotes the interests of EAGE members in the oil and gas sector, ensuring adequate representation of geophysics, geology, and reservoir engineering in EAGE's committees. The **Environment**, **Minerals, and Infrastructure Circle (EMIC)** foster knowledge exchange and innovation in sustainable infrastructure, natural hazard mitigation, water and soil pollution reduction, water resource management, and meeting the growing demand for minerals vital to energy transition. The **Sustainable Energy Circle** (**SEC**) represents members in decarbonisation, energy transition, and sustainable energy technologies, including geothermal, hydrogen, energy storage, wind energy, sustainability, and CCS.

"This year's program features key sessions on Geosciences and Engineering Integration, Subsurface Integration, Production, Technology, Innovation, and enhanced oil recovery methods to reduce gas emissions during the energy transition.



Chair of the Oil and Gas Geoscience Circle





"Toulouse marked the final stage in EAGE's transition to a broader spectrum from conventional and sustainable Energy to the Environment, Minerals and Infrastructure Industries clearly marking the importance of Geoscience for Society."

Andreas Pfaffhuber

Chair of the Environment, Minerals, and Infrastructure Circle (EMIC)

"Our industry is witnessing a growing interest in low-carbon technologies and the technical program benefits from these emerging new topics such as Underground Hydrogen and Energy Storage, CCS, Geothermal and Wind Energy."

Carla Martin-Clave

Chair of the Sustainable Energy Circle





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S

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Stiftelsen NORSAR Striped Horse Resources Limited Stryde Limited Suzhou Geophysical Deep Sensing Technology Co..,Ltd **SYRLINKS** 



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